Fair Play Code ... for COACHES

- I will be reasonable when scheduling games and practices, remembering that players have other interests and obligations.
- I will teach my players to play fairly and to respect the rules, officials and opponents.
- I will ensure that all players get equal instruction, support and playing time.
- **I** will not ridicule or yell at my players for making mistakes or for performing poorly.
- ***** I will remember that players play to have fun and must be encouraged to have confidence in themselves.
- I will make sure that equipment and facilities are safe and match the players' ages and abilities.
- I will remember that participants need a coach they can respect. I will be generous with praise and set a good example.
- **Mathebasis** I will obtain proper training and continue to upgrade my coaching skills.
- ***** I will work in cooperation with officials for the benefit of the game.

Parent's Signature:

Date:

Fair Play Code ... for PARENTS

Market Ma

- I will remember that my child plays hockey for his or her enjoyment, not mine.
- I will encourage my child to play by the rules and to resolve conflicts without resorting to hostility or violence.
- I will teach my child that doing one's best is as important as winning, so that my child will never feel defeated by the outcome of a game / event.
- I will make my child feel like a winner every time by offering praise for competing fairly and trying hard.
- I will never ridicule or yell at my child for making a mistake or losing a competition.
- I will remember that children learn best by example. I will applaud good plays / performances by both my child's team and their opponents.
- I will never question the official's judgement or honesty in public.
- I will support all efforts to remove verbal and physical abuse from children's hockey activities.
- I will respect and show appreciation for the volunteer coaches who give their time to provide hockey experiences for my child.

Parent's Signature:

Date:

Fair Play Code ... for PLAYERS

- I will play hockey because I want to, not just because others or coaches want me to.
- ***** I will play by the rules of hockey, and in the spirit of the game.
- I will respect my opponents.
- ***** I will control my temper fighting and mouthing off can spoil the activity for everyone.
- ***** I will do my best to be a true team player.
- I will remember that winning isn't everything that having fun, improving skills, making friends and doing my best are also important.
- I will acknowledge all good plays / performances those of my team and of my opponents.
- I will remember that coaches and officials are there to help me. I will accept their decisions and show them respect.

Parent's Signature:

Date:

Conducting the First Parent Meeting

Adapted from 'Avenue Road Ducks Novice Selects' (host meeting shortly after team is formed)

Scheduled Date: _____



A. Introduction (5-10 minutes)

- Introduce yourself (manager), coach, assistant coaches, trainer, etc.
- Give a brief explanation of the importance and purpose of the meeting.



B. Coaching Overview (10 minutes)

Have the Coach provide information on the goals and objectives for the season and his credentials and philosophy.



C. Details of Program / Expectations for Players (10-20 minutes)

- With the Coach present specific information on the operation of your hockey program.
- Overview of how coach and player evaluations will be implemented.
- Discuss expectations of the player (and parents) Appendix 1: Fair Play Codes
 - Time commitment
 - Respect for themselves, all players (own team and opposition), referees, officials, parents, etc.
 - Expected conduct games, practices, locker room, events
 - Discipline
- Let parents participate in deciding rules of parent conduct at games, team functions, etc.



D. Budget (15 minutes)

- Outline of expected costs Appendix 22: Budget
- Initiate fundraising discussions will there be a fundraiser, or will each family make a contribution? *Suggestions:* bingos, casinos, dinners, auctions / raffles, sponsors, etc.
- Extra activities social events, photos, extra tournaments, how much extra ice time must be booked?



E. Team Apparel (5 minutes)

- Discuss dress code
- Water bottle policy



F. Expectations of the Parents / Volunteers (20 minutes)

 Organize a parent's committee to coordinate roles and responsibilities – volunteer roles are essential and each family should participate in a role. Appendix 3: Parents' Contact & Responsibility List



G. Questions (5 minutes)

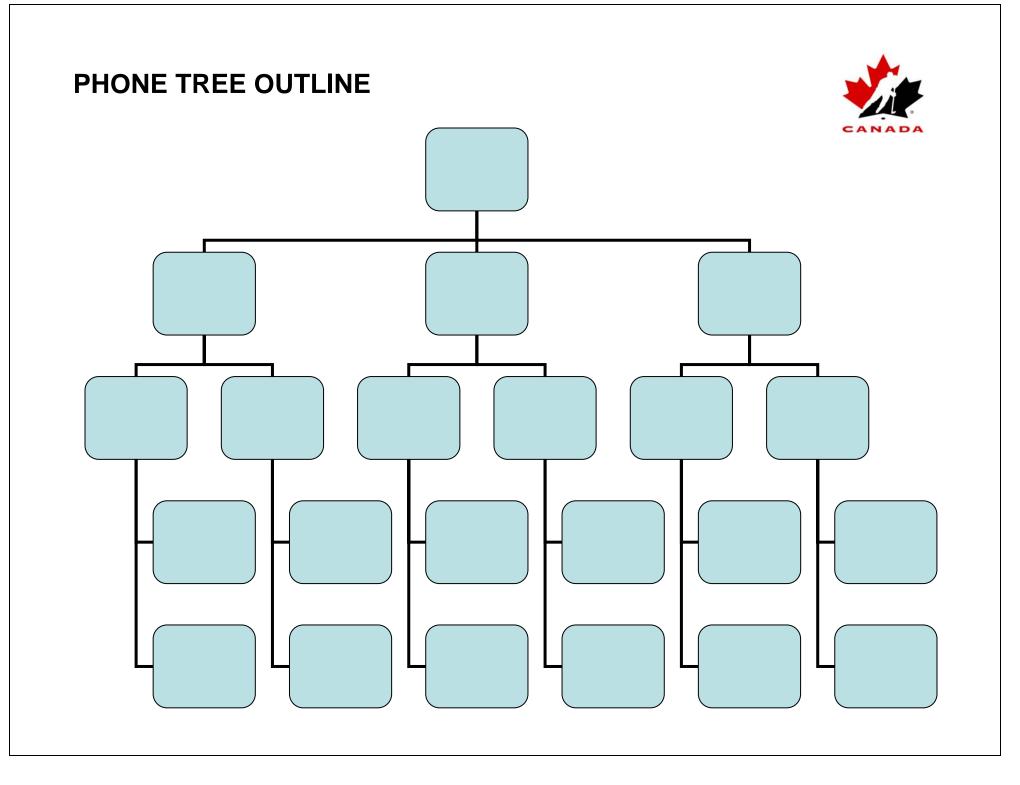
- Allow additional questions, parent concerns, etc.
- Distribute materials and any forms that need parent's attention.
- Set up time for next meeting. Date: ______

PARENTS' CONTACT & RESPONSIBILITY LIST

Team / Year

ROLE	NAME	HOME PHONE	E-MAIL		
			<u> </u>		





FACILITY SAFETY CHECKLIST

Name of Facility:	
Address:	
Facility Manager:	
Date of Inspection:	By Whom:
Position:	

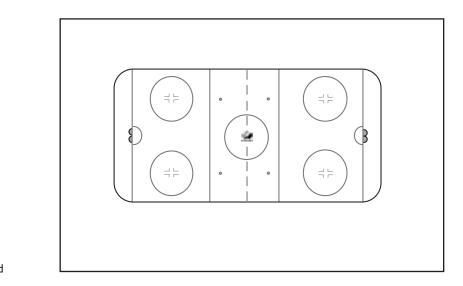


Area	Good	Condition Acceptable	Unacceptable	Notes / Comments
Ice condition				
Breakaway nets				
Boards				
Lighting				
Benches				
Gates				
Glass enclosures				
Air quality				
Penalty boxes				
Officials' box				
Evacuation procedure				
Emergency exits				
Emergency medical				
Telephone				
Heating system				
Other danger areas				
Report filed with:				Date:
(e.g. branch, rink manage	er, etc.)			
Response Requested:		Yes 🗌	No 🗌	
Action Taken:				



SAFETY REQUIRES TEAMWORK

AN EMERGENCY ACTION PLAN FOR HOCKEY



Legend O Phone □ Exits + First Aid

EQUIPMENT LOCATIONS

Please locate and identify areas on above map: i.e., first aid room, routes for ambulance crew, telephones, emergency exits, etc.

Arena/Facility name: _____

Address: _____

Telephone number:

Emergency Telephone Numbers

Emergency	
Ambulance	
Fire Dept	
Hospital	
Police	
General	
Other	

I. Charge Person

- Most qualified person available with training in first aid and emergency response
- Familiarize yourself with arena emergency equipment
- Take control of an emergency situation until medical personel arrive
- Assess injury status of player

2. Call Person

- Location of emergency telephone
- List of emergency telephone numbers
- Directions to arena
- Best route in and out of arena for ambulance crew
- Communicate with Charge Person and Control Person

3. Control Person

- Ensure proper room for Charge Person and ambulance crew
- Discuss emergency action plan with:
 - Arena staff
 - Officials
 - Opponents
- Ensure that the route for the ambulance crew is clear and available
- Seek highly trained medical personnel (i.e., MD, nurse) to assist injured player if requested by Charge Person
- Discuss player's injury and status with parents.

Hockey Canada Abbreviations & Acronyms

Association and Branch Acronyms

BCH	British Columbia Hockey
HA	Hockey Alberta
HC	Hockey Canada
HM	Hockey Manitoba
HN	Hockey North
HNB	Hockey New Brunswick
HNL	Hockey Newfoundland and Labrador
HNO	Hockey Northwestern Ontario
HNS	Hockey Nova Scotia
HPEI	Hockey Prince Edward Island
HQ	Hockey Quebec
IIHF	International Ice Hockey Federation
ODHA	Ottawa District Hockey Association
OHF	Ontario Hockey Federation
OWHA	Ontario Women's Hockey Association
SHA	Saskatchewan Hockey Association

Organizations and Initiatives

-		
ADC	Athlete Development Committee	
CAAWS	Canadian Association for Advancement of Wo	omen in Sport
CAC	Coaching Association of Canada	
CDM	Canadian Development Model	
CHL	Canadian Hockey League	
CIAU	Canadian Intervarsity Athletic Union	
CIS	Canadian Interuniversity Sport	
HCRC	Hockey Canada Regional Centre	
HCSA	Hockey Canada Skills Academy	
HDC	Hockey Development Council	
ICC	International Coaches' Conference	
IP	Initiation Program	
LTAD	Long Term Athlete Development	
MHA	Minor Hockey Association	
NCCP	National Coaching Certification Program	
NCMP	National Coach Mentorship Program	
NHL	National Hockey League	
NSST	National Skills Standards and Testing	
NWT	National Women's Team	
RIC	Referee in Chief	

Score Sheets / Game Abbreviations

Score Snee	ets / Game Appreviations
А	Assists
С	Centre
D	Defenseman
DvP	Points Scored against Teams within the Division
EN	Empty Net
F	Forward
FL	Face-offs lost
FW	Face-offs Won
FWP	Percentage of Face-offs Won
G	Goals or Goaltender
GAA	Goals Against Average
GP	Games Played
GW	Game Winning Goal
HmP	Points Scored on Home Ice
L	Losses
LW	Left-wing
NO	Player Jersey Number
ODvP	Points Scored against Teams outside the Division
OT	Overtime
P/G	Average Points Scored per Game
PIM	Penalty Minutes
PK	Penalty Kill
POS	Player Position
PP	Power Play Goal
PPP	Points Scored while on the Power Play
PTS	Points
RdP	Points Scored on the Road
RW	Right-wing
S%	Shooting Percentage
SA	Shots Against
SH	Short Handed Goal
SHP	Points Scored while Short-handed
SO	Shutouts
SOG / S	Shots on Goal
SV/S	Saves
SV%	Save Percentage
т	Ties
W	Wins

Team Name _____

OFFICIAL ROSTER

Division (Midget, Bantam Female, etc.) SAMPLE COPY ONLY

Provincial Play-off Category (A, AA, etc.) Pending verification by Zone Registrar (not applicable for WMHA)

1. The information below is collected for all registered participants and is required by (its employees, team officials, volunteers, leagues and associations) to facilitate its hockey programs and to administer the rules that govern sanctioned events. Signature below indicates understanding and agreement with respect to the aforementioned use of personal information.

_____ does not share the information we collect outside our Branch and 2. _ Associations, however we may from time to time use this information for the purposes of offering additional services, including promotions offered by third parties. This type of usage of your personal information by ______ and/or its associations is entirely at your discretion. Please indicate your preference by circling Yes or No next to your signature.

treats this information with the utmost respect and in accordance with the Privacy Policy at all times. For further information on Privacy Policy, please visit our website at

POS-PHONE 1. PARENT'S / GIVEN NAME D.O.B. MAILING ADDRESS / CITY (Include LAST TEAM GUARDIAN'S SURNAME (please print) M/F TAL NUMB 2. Yes/No D/M/Y REGISTERED (please print) Section/Township/Range/Quarter if applicable) SIGNATURE CODE ER 1. Υ Ν 2. Υ Ν Υ Ν 3. Υ 4. Ν 5. Υ Ν 6. Υ Ν 7. Υ Ν 8. Υ Ν Υ 9. Ν Υ 10. Ν 11. Υ Ν 12. Υ Ν 13. Ν Υ 14. Υ Ν 15. Υ Ν 16. Υ Ν 17. Υ Ν 18. Υ Ν Υ 19. Ν

Please circle Primary Contact Levels: IP = Initiation, C = Coach, I = Intermediate, A = Advanced, SO = Speak Out (formerly Coach Awareness Program), S = Safety MAILING ADDRESS / CITY / POSTAL CODE CIRCLE PHONE PHONE D.O.B. 1. TEAM OFFICIAL'S GIVEN NAME SURNAME (please print) M/F (Include Section/Township/Range/Quarter if CERTIFICATION 2. Yes/No NO. NO. SIGNATURE D/M/Y (please print) applicable) (Bus) LEVELS ATTAINED (Res) Head Coach IP C I A SO S Y Ν 1. Asst. Coach 2. IP C I A SO s Υ Ν Asst. Coach 3. Υ Ν с IA so s IP Manager 4. Υ Ν IP c ۸ so s SAFETY – Please complete this area even if listed as a Coach or Manager Safety Y Ν 5. IP C I A SO S

BRANCH APPROVAL DATE APPROVED ASSOCIATION APPROVAL DATE APPROVED

PLEASE SUBMIT YOUR COMPLETED ROSTER TO THE APPROPRIATE ZONE REGISTRAR (YOUR SIGNATURE INDICATES THAT YOU ARE AWARE OF THE COACHING CERTIFICATION REQUIREMENTS)

NOTE: Bantam & Higher Categories, Circle Goalie Number Below

TEAM CONTACT LIST

Team / Year

Coach:	Phone:	Cell:	Email:	
Asst. Coach	Phone:	Cell:	Email:	
Asst. Coach	Phone:	Cell:	Email:	
Manager:	Phone:	Cell:	Email:	

First Name	Last Name	Address	Phone #	Cell #	DOB DD/MM/YY	Guardian #2 / Relation	Email Address



ASSOCIATION CONTACT LIST

Team / Year

Arena: Address:	Phone:					
Hospital: Address:		Phone:				
ROLE	NAME	PHONE	E-MAIL			
		+				



PLAYER MEDICAL INFORMATION SHEET

Name:			
Address:			
City / Province:		Postal Code:	
Telephone:	()		
Date of Birth:	Day:	Month:	Year:
Provincial Health #:		-	
Mother's Name		Home Phone: ()
		Work Phone: ()
Father's Name		Home Phone: ()
		Work Phone: ()
Person to contact in case	of accident or emergency, if	parents are not availabl	le:
Name:		Phone: ()
Address:			
Doctor's Name:		Phone: ()
Dentist's Name:		Phone: ()
Diagon check the environment	a reasonad halaw sartaising to y	our child.	

Please check the appropriate response below pertaining to your child:

YES	NO		YES	NO	
		Previous history of concussions			Diabetic
		Fainting episodes during exercise			Medication
		Epileptic			Allergies
		Wears glasses			Wears a medic alert bracelet or necklace
		Are lenses shatterproof?			Surgery in the last year
		Wears contact lenses			Has been in hospital in last year
		Wears dental appliance			Presently injured
		Hearing problem			Has had injuries requiring medical attention in the past year
		Asthma			Has had an illness lasting more than a week in the past year
		Trouble breathing during exercise			Has a health problem that would interfere with participation on a hockey team
		Heart condition			

Please give details below if you answered "Yes" to any of the above items. Use separate sheet if necessary.

Medications:

Allergies:

Medical Conditions:

Recent Injuries:

Last Tetanus Shot:

Date of last complete physical exam:

Any information not covered above:

Any medical condition or injury problem should be checked by your physician before participating in a hockey program.

I understand that it is my responsibility to keep the team management advised of any change in the above information as soon as possible and that in the event no one can be contacted, team management will take my child to hospital/M.D. if deemed necessary.

I hereby authorize the physician and nursing staff to undertake examination investigation and necessary treatment of my child. I also authorize release of information to appropriate people (coach, physician) as deemed necessary.

Date: Signature of Parent of Guardian:





HOCKEY CANADA SAFETY PROGRAM Player / Team Injury Log



	Safety	Initials				
	lay form	Received				
	Return to play form	Requested Received				
	Hockey	Canada Injury Report Submitted				
Safety Person:	Follow-up/	Kecomenaanons				
Safe	Management	(re/ pauaage/ labe)				
	Injury Doctria tion	Lescubio				
Player/Team:	Name					
	Date					

Note: This log should report, at minimum, each time;

- A player is removed for the remainder of the game due to an injury sustained during play.
 A player is injured during a practice whether on or off ice.
 A player is forced to leave a game or practice for unknown medical reasons.
 A player is injured during a hockey related event.

Note: If an injury requires medical referral and/or hospitalization, complete and submit a Hockey Canada Injury Report.

62							
	HOCKEY	CAN	NADA	INJUI	RY RE	PORT	CANADA
	CLAIMS MUST BE P	RESENT	ED WITHIN 9	0 DAYS OF	INJURY. INJ	URY DATE:	//
See reverse for	INJURED PARTICIP	ANT:	🗆 Player	□ Team Of	ficial 🗌 Ga	me Official	□ Spectator
mailing address	Name:				Birthdate	· / /	Sex: (M) (F)
Forms must be filled out in full or form will be returned. This form	Address:						
must be completed for each case where an injury is sustained by a							
player, spectator or any other person at a sanctioned hockey activity.	Province:						
ai a sanciionea nockey activity.	Parent/Guardian:						
DIVISION:	•		TEGORY:				
□ Initiation □ Novice	\Box Atom \Box PeeWe						
□ Bantam □ Midget	🗆 Juvenile	\square D \square Se				Major Junio	r 🗆 Minor Junior
BODY PART INJURED	: * visit the Hockey Car						
	<u>ack <u>Trunk</u></u>			-	Pelvis	Leg 🗆 L	eft 🗌 Right
\Box Eye Area \Box Face \Box		🗆 Shou		and/Finger		U	□ Foot
\Box Throat \Box Dental \Box				orearm/Wrist	🗆 Groin		
Skull		🗆 Elbo		ollarbone		Site Care Only	□ Other □ Refused Care
\Box Concussion \Box Lacera		Sprain				Ambulance [
\Box Contusion \Box Dislocation		-			spital, oj.		
INJURY CONDITIONS							
<u>Exhibition/Regular Se</u>						<u>Try-outs</u>	□ <u>Other</u>
1	Gradual Onset	Period #				#	
Was the injured player i							
Was this a sanctioned He	U		00)			
CAUSE OF INJURY:		G					
$\Box \text{ Hit by Puck} \Box \text{ Collis}$ $\Box \text{ Hit by Stick} \Box \text{ Collis}$		on-Contac	ith Opponent		e Zone \Box Off e Net \Box 3 ft		 Neutral Zone Spectator Area
	1	ollision w	11	\square Parking L		ssing Room	
□ Fight □ Blind				□ Other:			
WEARING WHEN INJ			ADDITONA	AL INFORM			
□ Full Face Mask		huard				re? 🗆 Yes 🛛	
□ Half Face Shield/Visor □ Helmet/No Face Shield		Shiald				dent? 🗆 Yes	
\Box Short Gloves	\Box Long Gloves	e Silieiu					veeks \Box 3+ weeks
DESCRIBE HOW ACC		I hereby	authorize any He	ealth Care Facil	ity, Phyician, D	entist or other pe	rson who has attended
(Attach page if necessary)		or exami- illness or	ned me/my child	l, to furnish Hoc history, consult:	key Canada any	and all informati	on with respect to any nd copies of all dental,
		hospital	, and medical re ed as effective an	ecords. A photo	ostatic/electron	ic copy of this a	uthorization shall be
					0	Data	
		(Parent/C	Guardian if under	18 years of age)	Date	
TEAM INFORMATION	I: (To be completed by a						
Association:			Team	Name :			
Team Official (Print):			Team	Official Posi	tion:		
Signature:			Date:				
HEALTH INSURANCE THIS MUST BE FII	INFORMATION: LLED OUT IN FUL	L OR F	FORM PRC	CESSING	WILL BE	DELAYED	Branch
Occupation: Employer (If minor, list particular)	arent's employer):						
1. Do you have provincial	health coverage? \Box Y	es 🗆 N	o Province:				
2. Do you have other insura							
3. Has a claim been submi Make Claim Payable To:							

PHYSICIAN'S STAT	FEMENT											
Physician:			Address:									
Name of Hospital /	Clinic :				Address:							
-								/				
					_ Claimant wi	ll be totally	disabled:					
						-	To:					
Is the injury perman Give details of injur	ent and irrecoverablery (degree) :	le? □ N	o 🗌 Yes									
Prognosis for recover												
Did any disease or p	Did any disease or previous injury contribute to the current injury? No Yes (describe):											
Was claimant hospitalized? No Yes (give hospital name, address and date admitted):												
Names and addresses of other physicians or surgeons, if any, who attended claimant:												
-	I certify that the above information is correct to the best of my knowledge, Signed: Date:											
		r: ., c	¢1.000	1 to 2000	•••							
DENTIST'S STATE				per tooth, \$2,000 per acc ted within 52 weeks of acc								
		UNIQUE	ENO. SPEC.	PATIENT'S OFFICIAL	ACCOUNT NO.	FROM THIS		EFITS PAYABLE TLY TO THE NAMED RAYMENT				
P LAST NAME G A T I ADDRESS E	IVEN NAME	D E N T I				1	TO HIM/HER					
$\begin{array}{c} N \\ T \end{array} \overline{\text{CITY} \text{PROV.}}$	POSTAL CODE	S T	PHONE NO			SIGNATU	RE OF SUBSCH	RIBER				
FOR DENTIST'S US ADDITIONAL INFO PROCEDURES, OR S CONSIDERATION.	RMATION, DIAGNO	SIS,	MAY EXCE RESPONSII	TAND THAT THE FE SED MY PLAN BENE BLE TO MY DENTIS	EFITS. I UNDERS T FOR THE ENT	STAND THA	AT I AM FINAN MENT.	ICIALLY				
			CHARGED	LEDGE THAT THE T TO ME FOR SERVIC IZE RELEASE OF TH ING COMPANY/PLA	CES RENDERED	DN CONTAIN						
DUPLICATE FORM						SIGNATU	JRE OF (PATIE	ENT/GUARDIAN)				
			OFFICE VE	ERIFICATION								
DATE OF SERVICE			L TOOTH	ТООТН	DENTIST'	S	LAB	TOTAL				
DAY / MO. / YR.	PROCEDURE	C	ODE	SURFACE	FEE		CHARGE	CHARGE				
				ND THE TOTAL FEE D 1e policy, Hockey Canada		E & OE.		AL FEE MITTED				

Mail completed form to:	
Ontario Minor Hockey Association	
25 Brodie Drive, Unit #3, Richmond Hill, ON L4B 3K	7
Phone: 905-780-6642 Fax: 905-780-0344	



MONTH: _____

 Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday



GAME REPORT

Type of Report	Game Identifica	tion		PRINT LEGIBLY
Match	Date of Game:			
Gross	Place of Game:			
6∂ 10-Min	Category: Novice	Atom	Pee Wee	
Injury	Bantam	Midget	Juvenile	Junior
Continuation	Visiting Team:			
	Home Team:			
Identification of O	fficials			PRINT LEGIBLY
Referee:		Phone:		Level:
Linesman:		Phone:		Level:
Linesman:		Phone:		Level:
	: (one incident per report)			PRINT LEGIBLY
Period of Game	1 2 3 O	Т	Time of Period _	
Indicate to whom and	I why the penalty was assesse	ed: (provide actual	rule number)	
# of t	he	team for rule		
# of t	he	team for rule		
# of t	he	team for rule		
# of t	he	team for rule		
State what you saw h used). Please print.	appen, including relevant inci	dents leading up to	o and following th	e penalty (additional sheets may be
Date		Signat	ure:	
Print Name:				
Mailing Instructions	:			

All game reports along with the original score sheet MUST be mailed within 24 hours of incident. Reports are to be sent to the appropriate person based upon the rule violation. If in doubt, contact your local Referee In Chief or Referee Committee member immediately.

Note – Complete one (1) report per incident.

SAMPLE COPY ONLY

Game Check List

Pre-Game		
Ice Rented		
Ice Paid for	Cheque Number:	
Officials booked		
─ Officials fees	Cheque Number:	
Volunteers lined up and trained		
	Game Clock:	
	Stats Sheet:	
	50/50 Tickets:	
	Concession:	
	Safety Person:	
	Other:	
	Other:	
Dressing rooms checked and see	cure	
Notes:		
During Game During Game Monitor off-ice conduct of players Check dressing rooms Check in with volunteers Notes:	s and parents	
Post Game Pay officials Game Report signed by officials Game score reported (24 hours) Game report submitted Rink left in good/clean condition Notes:		:



TEAM STATISTICS

TITLE: GAME DATE: EVALUATED TEAM: OPPOSITION: Form No.:

GAME LOCATION: ______

NAME / PLAYER NO. REMARKS PERIOD TOTAL Notes such as: # Power Play (PP) @ ОТ Short Handed (SH) TOTALS



SAMPLE COPY ONLY

TRAVEL PERMIT FOR TOURNAMENT / EXHIBITION GAMES (IN CANADA ONLY)

The (TEAM PARTICIPATING	G IN TOURNAMEN	IT)		hockey team is hereby
Granted permission to pa	rticipate in the			tournament / exhibition,
which has been sanctione	d by the (HOST B	BRANCH – PROVIN	NCE)	Hockey
Association under the Ho	ckey Canada Re	egulations.		
Tournament dates: Star	•t			
End				
This permission has been regular league games, no SignedBrai	team may partie	cipate in a tourn	ament while in Br	gation of the team is to their anch playoffs.
Date	eived by Branch	-		
PLESE COMPLE RETURNING YOU THANK YOU	_			ION TO HELP US IN /EL PERMIT –
CONTACT NAME:				
MAILING ADDRESS:	Street/Box: _			
	City/Town: _		Postal (Code:
TELEPHONE: (Res)		(Bus)	(Fax)
E-MAIL ADDRESS:				

Instructions – Budget Sheets



Potential Sources of Revenue and Expenses

REVENUE

EXPENSES

Parent Dues Tournament Revenue Fundraisers Sponsors Branch / Association

- Games / Practices Officiating Fees Rink / Ice Rentals Equipment Rentals Travel Costs
- Events / Tournaments Away Tournament Fees Event Fees Travel Costs Meals Lodging
- Events / Tournaments Home Association Fees Officiating Fees Rink / Ice Rentals Equipment Rentals Prizes
- General Operations Meetings Communications Photos Team Events Meals Extra Rentals

With all budget sheets it is a good idea to save a copy of the original file. If a formula is altered, affecting the calculated outcome of a team sheet, the original will serve as a means of comparison.

All sheets are created in Excel with basic formulas already inserted. The sheets are not locked and can be altered to fit any team, or can simply be used as ideas if a team wishes to create/use their own budgeting sheets.

All templates are saved as part of the same file: **22b** - **Budget.xls**. Select a worksheet by clicking on the corresponding tab at the bottom of the page; options: Year – Basic, Year – Breakdown, Monthly, and Trip.

Budget Sheet 1: Year - Basic

1. Fill in the team name by clicking on the cell with 'Team' and typing over it.

2. Enter the 'Period Covering'.

3. Enter the '**Start Balance**'. Can be any number (it is currently set at zero). To enter a negative number, type the minus sign before the number (e.g. -210). In a cell, negative numbers are shown in brackets to distinguish them from positive numbers (e.g. \$ 210.00 vs. \$ (210.00))

4. Revenue: enter all revenue.

The 'Estimated' column is for planning purposes, but is not required to be filled in for formulas to work properly.

Amounts entered in the 'Actual' column will automatically add up in the 'Total Revenue' space.

If another entry line is required, select a cell from the bottom row inside the revenue table. From the 'Insert' menu select 'Rows'. Repeat for each additional row needed.

In the below example, the new row will be added to the Revenue table.

:	Eil	e <u>E</u> dit <u>V</u> iew	Ins	ert F <u>o</u> rmat	<u>T</u> o	ols <u>D</u> ata	<u>W</u> indow	Help	Ado <u>b</u> e PDF
	É	i 🖬 🖪 🔒 🕯		C <u>e</u> lls		🕒 📇 -	1	- Ci	- 🥵 Σ - A ↓ Z↓ [
	-	1 🖄 🖾 🗞)		<u>R</u> ows		112 WV R	eply with g	hanges.	End Review
1	Arial			<u>C</u> olumns					
1		19 🗸		<u>W</u> orksheet		2 800 =		= ±	
	A		1	Comment		С		D	
7				8					
8		REVENUE			E	stimated	Act	tual	Description / Justific
9	1					0.00)	0.00	
10	2					0.00	ו	0.00	
11	3					0.00)	0.00	
12	4					0.00)	0.00	
13	5					0.00)	0.00	
14	6					0.00)	0.00	
15	- 7					0.00)	0.00	
16	8					0.00)	0.00	
17	9					0.00	ו	0.00	
18	10					0.00	ו	0.00	
19						0.00)	0.00	
20					Ĩ.				

5. Expenses: enter all expenses

The 'Estimated' column is for planning purposes, but is not required to be filled in for formulas to work properly.

Amounts entered in the 'Actual' column will automatically add up in the 'Total Expenses' space.

If another entry line is required, select a cell from the bottom row inside the expenses table. From the 'Insert' menu select 'Rows'. Repeat for each additional row needed.

6. **End Balance**: the end balance is automatically calculated from the data you entered (start balance + total revenue – total expenses).

Budget Sheet 2: Year – Breakdown

This sheet only alters from Budget Sheet 1: Year – Basic with regards to expenses. Various expense categories have already been created on this sheet to help the Team Manager better organize their expenses. Sub totals under each category will provide a more detailed visual of the team's cost breakdown. Category titles can be changed if so desired.

Steps 1 – 4: Same as Budget Sheet 1: Year – Basic.

5. Expenses: enter all expenses

The 'Estimated' column is for planning purposes, but is not required to be filled in for formulas to work properly.

Amounts entered under the 'Actual' column for each category will automatically add up in the 'Sub Totals' space for that category. The 'Sub Totals' from each category will automatically add up in the 'Total Expenses' space.

If another entry line is required, select a cell from the row directly above the Sub-total line of the category that you wish to add to. From the 'Insert' menu select 'Rows'. Repeat for each additional row needed.

In the below example, the new line will appear under the Games / Practices category.

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6. **End Balance**: the end balance is automatically calculated from the data you entered (start balance + total revenue – total expenses).

Budget Sheet 3: Monthly

This sheet works similar to the above two sheets, only it is broken down even further for those Team Manager's looking for more detail. Along with breaking down the expenses into category, all revenues and expenses are broken down by month.

The row that list the months has been frozen so that this information will always appear at the top of the screen as one scrolls down. To eliminate this feature, under the 'Window' menu, select 'Unfreeze Panes'.

Steps 1 –3: Same as Budget Sheet 1: Year – Basic.

4. **Revenue**: enter all revenue into the correct month. One item may have an entry under multiple months. This would all appear within the same row.

Amounts entered under each month will automatically add up in the 'Total Revenue' space for that month, with a yearly total appearing in the last column.

If another entry line is required, select a cell from the line directly above the 'Total Revenue' line within the revenue table. From the 'Insert' menu select 'Rows'. Repeat for each additional row needed.

5. Expenses: enter all expenses

Amounts entered under each month for each category will automatically add up in the 'Sub Totals' space for that month/category, with a yearly total appearing in the last column. The 'Sub Totals' from each category will automatically add up in the 'Total Expenses' spaces for each month, with a yearly total appearing in the last column.

If another entry line is required, select a cell from the row directly above the Sub-totals line of the category that you wish to add to. From the 'Insert' menu select 'Rows'. Repeat for each additional row needed. *Always add the entire row, even if you will only enter data under one month.

In the below example, the new line will appear under the Games / Practices category.

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6. End Balance: the end balance is automatically calculated from the data you entered (start balance + total revenue – total expenses).

Budget Sheet 4 – Trip

This sheet helps the Team Manager to budget and breakdown cost for a team trip. The worksheet only outlines the costs of the trip, not how the funds will be raised.

1. Fill in the **team name** by clicking on the cell with 'Team' and typing over it.

2. Enter the 'Period Covered / Event'.

3. Enter 'Target Trip Budget'. This is the amount the team would ideally allot to this event.

4. Enter costs.

Cells highlighted in grey are the areas that will affect calculations. These cells are currently set to show no cost. ('Cost per item' and 'Number Needed' should be set at a default of 0, and 'Time Frame' should be set at a default of 1 to ensure formulas work properly.)

Sub Total = cost per item x number needed **Total** = cost per item x number needed x time frame

The descriptive columns under 'Number Needed' and 'Time Frame' can contain any description desired as this non-numerical entry will not affect formulas, but is to provide clarification for the numbers entered.

Sample:

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13													
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15	Gas	\$	0.90	х	100	litre(s)	\$	90.00	Х	2	fills	\$	180.00
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5. Add a row.

Select 'Other 5' from the bottom row of the table. Under the 'Insert' menu select 'Rows'. A new row will be created above 'Other 5'. Because there is calculations that take place within the rows, formulas will need to be added to the Sub Total and Total cells of this row. The formulas used in these two cells are listed above.

6. Actual Trip Budget: the actual trip budget is automatically calculated from the data you entered (a sum of all the Totals).

Glossary of Terms

These definitions are taken from <u>Hockey Canada's Articles, Bylaws and Regulations</u> for 2006-07, section A. Definitions. The full document can be found on the Hockey Canada website at: <u>http://www.hockeycanada.ca/6/7/5/4/index1.shtml</u>.

For the purpose of all Hockey Canada Articles, By-Laws, Regulations, Rules and Policies unless otherwise defined in a specific regulation, the following words, terms and expressions are defined as follows in alphabetical order:

- 1. "Affiliate Player" ("AP") refers to those players from club teams, affiliated teams, or specially affiliated players when such player(s) are participating with a higher Division/category team.
- 2. "Amateur" An amateur hockey player is one who is not participating in organized professional hockey.
- 3. "Category" has the meaning assigned by B.4, 5 and 6. [Where the Divisions listed in B.1 (senior, junior, juvenile, midget, bantam, peewee, atom, novice, initiation) and other Divisions created under B.2 (major, minor) are further divided, such subdivisions shall be known as categories: AAA, AA, A and B. (In Junior Male Hockey, the categories are as follows: Major Junior, Junior A, Junior B and Junior C.)]
- 4. "Club" has the meaning assigned by E.20 (a). [A club is defined as a local Minor Hockey Association operated and controlled by a duly elected Executive or Board of Directors, the members of which shall designate from among themselves, the persons referred to in E.4. (President; Secretary; and two (2) persons that the President and Secretary may designate as signing Officers for the purpose of release of a player.)]
- 5. "Club Team" has the meaning assigned by E.21 (b). [A team operating within a club, shall be known as a "Club Team".]
- "Division" means the classes of hockey being operated within this Association. These are as follows: Senior, Junior, Juvenile, Midget, Bantam, Pee Wee, Atom, Novice, Initiation and the Divisions created under B.2. [*major, minor*].
- 7. "Exhibition Game"- a game which is not part of the regular season, tournament, or play-off schedule.
- 8. "Geographic-Subdivision" has the meaning assigned by F.6. [A geographic sub-division includes a city, a town, a municipality, a police village, a rural area or a zone as established from time to time by a Branch within its own jurisdiction.]
- 9. "Goalkeeper(s)" and "Goaltender(s)" means all players other than skaters.
- 10. "Home Branch"- means where a player resided and was last registered to play Minor hockey prior to registering to play Junior hockey.
- 11. "Horizontal Chain(s) of Teams" means a group of club teams registered in a same Division but in different categories.
- 12. "House League" House League Hockey is defined as a community oriented Minor hockey program structured to provide development and competition at the recreational level.

- 13. "Minor Hockey" only includes the following Divisions: Juvenile, Midget, Bantam, Pee Wee, Atom, Novice, Initiation and the Divisions created under B.2. [*major, minor*].
- 14. "Permanent Affiliate" A player who registers on a lower category team for the express purpose of affiliating on a full time basis to the higher category team.
- 15. "Player(s)" means goaltenders and skaters.
- 16. "Region" means the geographic territory comprised of one (1) or more Hockey Canada Branches.
 - a. "Atlantic Region" means the grouping of the following Hockey Canada Branches: HPEI, HNS, HNB and HNL.
 - b. "Ontario Region" means the grouping of the following Hockey Canada Branches: ODHA, OHF, and HNO.
 - c. "Pacific Region" means the grouping of the following Hockey Canada Branches: Hockey Alberta, BCAHA, and Hockey North.
 - d. "Quebec Region" means the Hockey Quebec Branch.
 - e. "Western Region" means the grouping of the following Hockey Canada Branches: Hockey Manitoba and SHA.
- 17. "Release" means the unconditional discharge of a player from team or club membership.
- 18. "Skater(s)" means all players other than goalkeepers.
- 19. "Team" has the meaning assigned by E.1. [Definition of "teams" for registration purposes: a group of team officials, at least one of whom must be a coach, with all coaches meeting Branch certification and Speak Out requirements, and one of whom must be qualified in the Hockey Canada Safety Program (HTCP in Ontario), and a group of not less than fifteen (15) registered players, at least two (2) of whom must be goaltenders, who are qualified in one (1) Division and category under Hockey Canada regulations governing age, and other regulations up to the maximum number provided by Hockey Canada regulations.]
- 20. "Team Official(s)" means all or any of the persons involved in the management of a team or club, which includes: the coach; manager; safety person/trainer; equipment manager; team physician; President and other members of the Executive and/or Board of Directors of a team or club.
- 21. "Tournament"- A schedule of games played among three (3) or more teams, which follows an inter-locking schedule and leads to an eventual winner.
- 22. "Vertical Chain(s) of Teams" means a group of club teams registered in the same category but in different Divisions.

The above definitions are an integral part of Hockey Canada's Regulations.